Approved For Release 2000/08/21 TGTA TETE 2415A000100040020-3

MEMORANDUM FOR 303 COMMITTEE

SUBJECT: Retention of U-2R Capability

- 1. As a result of concerns of the EXCOM and pressures from the BOB I have become concerned about the needs for a U-2R capability, whether it is in the Agency, SAC, or both. To this end I have had a review of the subject made and I am forwarding a copy for your consideration.
- 2. After a review of the paper I find that while the cost and support virtues of consolidation in the Agency are very appealing, the most important consideration is the retention of a covert reconnaissance capability which can rapidly deploy to any place in the world. I feel that

 as well as the launch and recovery from aircra

as well as the launch and recovery from aircraft carriers on any of the world's seas, gives us an important non-attributable capability.

3. It is my opinion that the availability of this flexible, quick reaction capability for covert reaction to worldwide crises more than justifies the cost of retention. I recognize that broad U.S. policy considerations must govern U-2 operations and decisions, especially as far as are concerned. And it is true that for the past few years we have been reluctant to allow overflights even with covert manned aircraft. However, I think it is important to note that in times of crisis our attitude in this regard can change rapidly. It is for such contingencies that a covert capability like the U-2 would in my opinion become very important to the President. If we terminate this program now, this option will be lost.

Richard Helms Director of Central Intelligence

Attachment - As stated

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Approved For Release 2000/08/21 : ÇIA-RDE33-02415A000100040020-3